Invitation to Bid

ITB# ESD 112-12-23

Issued by:



2500 NE 65th Ave Vancouver, WA 98661

Invitation to Bid for:

HVAC 2400 Phase II

Issue Date: **September 22, 2023**

BIDS ARE DUE BY 2:00 PM ON October 29, 2023



BRIEF SCOPE OF WORK

Educational Service District 112, ESD112, Vancouver, Washington, is soliciting competitive bids from responsible contractors for HVAC work of our 2400 Phase II Renovation on the ESD112 Campus. See detailed scope of work below.

PROJECT TIMETABLE

ITB Release	September 22, 2023
Pre-Bid Site Meeting	October 4, 2023 10:00 a.m.
Deadline for Questions	October 15, 2023
Bids Due	2:00 p.m. October 29, 2023

SUBMITTAL OF BID

Bids shall be sealed and clearly marked on the package cover as shown below:

Educational Service District 112 Attention: Jeff Strunk, Purchasing Manager 2500 NE 65th Avenue Vancouver, WA 98661-6812

> CONFIDENTIAL: DO NOT OPEN SEALED BID ENCLOSED HVAC 2400 Phase II

Refer all questions in writing to:

Jeff Strunk, Director of Purchasing & Facilities Educational Service District 112

Jeff.Strunk@esd112.org

ESD 112 Bid Site:

https://www.esd112.org/itb-rfp-rfq-contracts/



GENERAL TERMS AND CONDITIONS

ADMINISTRATIVE REQUIREMENTS -

Contractors shall comply with all management and administrative requirements established by Washington Administrative Code (WAC), the Revised Code of the State of Washington (RCW), and any subsequent amendments or modifications, as applicable to providers licensed in the State of Washington. ALL bids submitted become the property of ESD 112. It is understood and agreed that the prospective Bidder claims no proprietary rights to the ideas and written materials contained in or attached to the bid submitted. ESD 112 has the right to reject or accept proprietary information.

<u>AUTHORSHIP</u> – Applicants must identify any assistance provided by agencies or individuals outside the bidders own organization in preparing the bid. No contingent fees for such assistance will be allowed to be paid under any contract resulting from ITB.

CANCELLATION OF AWARD - ESD 112

reserves the right to immediately cancel an award if the contractual agreement has not been entered into by both parties or if new state regulations, policies, or other business needs make it necessary to change the program purpose or content, discontinue such programs, or impose funding reductions. In those cases, where the negotiation of contract activities is necessary, ESD 112 reserves the right to limit the period of negotiation to sixty (60) days after which time funds may be unencumbered.

<u>CONFIDENTIALLY</u> – Bidder shall comply with all applicable state and federal laws governing the confidentiality of information.

<u>CONFLICT OF INTEREST</u> – All bids submitted must contain a statement disclosing or denying any interest, financial or otherwise, that any employee or official of ESD 112 or the appropriate Advisory Board may have in the proposing agency or proposed project.

<u>CONSORTIUM OF AGENCIES</u> – Any consortium of companies or agencies submitting a bid must certify that each company or agency of the

consortium can meet the requirements set forth in the ITB.

COST OF BID & AWARD – The contract award(s) will not be final until ESD 112 and the prospective contractor(s) have executed a contractual agreement. The contractual agreement consists of the following parts: (a) the basic provisions and general terms and conditions, (b) the special terms and conditions, (c) the project description and goals (Statement of Work), and (d) the budget and payment terms. ESD 112 is not responsible for any costs incurred prior to the effective date of the contract. ESD 112 reserves the right to make an award without further negotiation of the bid submitted. Therefore, the bid shall be submitted in final form from a budgetary, technical and programmatic standpoint.

<u>DISPUTES</u> – ESD 112 encourages the use of informal resolution to address complaints or disputes arising over any actions in implementing the provisions of the ITB. Written complaints should be addressed to ESD 112, Chief Financial Officer, 2500 NE 65th Avenue, Vancouver WA 98661.

DIVERSITY IN EMPLOYMENT AND

CONTRACTING REQUIREMENTS – It is the policy of ESD 112 to require equal opportunity in employment and services subject to eligibility standards that may be required for a specific program. ESD 112 is an equal opportunity employer and is committed to providing equal opportunity in employment and in access to the provision of all ESD 112 services. This commitment applies regardless of race, color, religion, creed, sex, marital status, national origin, disability, age, veteran status, on-the-job injury, or sexual orientation. Employment decisions are made without consideration of these or any other factors that are prohibited by law.

In compliance with Department of Labor Regulations implementing Section 504 of the Rehabilitation Act of 1973, as amended, no qualified handicapped individual shall be discriminated against in admission or access to any program or activity. The prospective contractor must agree to provide equal



opportunity in the administration of the contract, and its subcontracts or other agreements.

INDEPENDENT PRICE DETERMINATION – The prospective contractor guarantees that, in connection with this bid, the prices and/or cost data have been arrived at independently, without consultation, communication, or agreement for the purpose of restricting competition. This does not preclude or impede the formation of a consortium of companies and/or agencies for purposes of engaging in jointly sponsored bids.

<u>LIMITATION</u> – This ITB does not commit ESD 112 to award a contract, to pay any costs incurred in the preparation of a response to this ITB, or to procure or contract for services or supplies.

<u>LATE BIDS</u> – A bid received after the date and time indicated will not be accepted. No exceptions will be made.

<u>ORAL PRESENTATIONS</u> – An oral presentation may be required of those prospective contractors whose bids are under consideration. Prospective contractors may be informed that an oral presentation is desired and will be notified of the date, time and location the oral presentation is to be conducted.

OTHER AUDIT/MONITORING REQUIREMENTS

 In addition, auditing or monitoring for the following purposes will be conducted at the discretion of ESD 112: fund accountability, contract compliance, and program performance.

<u>PRICE WARRANT</u> – The bid shall warrant that the costs quoted for services in response to the ITB are not in excess of those which would be charged any other individual or entity for the same services performed by the prospective contractor.

<u>PROTESTS</u> – must be submitted in writing to the ESD 112 Purchasing Manager, within three days.

<u>PUBLIC SAFETY</u> – may require background checks if stipulated below. May also require limiting access to public work sites, public facilities, and public offices, sometimes without advance notice. The successful Bidder's

employees and agents shall carry sufficient identification to verify employer and display it upon request to security personnel. ESD 112 managers have discretion to require the successful Bidder's employees and agents to be escorted to and from any public office, facility or work site if national or local security appears to require it.

REJECTION/ACCEPTANCE OF

<u>BIDS</u> – ESD 112 reserves the right to accept or reject any or all bids received as a result of this ITB, to negotiate with any or all prospective contractors on modifications to bids, to waive informalities, to postpone award, or to cancel in part or in its entirety this ITB if it is in the best interest of ESD 112 to do so.

SUBCONTRACTING – No activities or services included as a part of this bid may be subcontracted to another organization, firm, or individual without the approval of ESD 112. Such intent to subcontract shall be clearly identified in the bid. It is understood that the contractor is held responsible for the satisfactory accomplishment of the service or activities included in a subcontract.

<u>VERBAL BIDS</u> – Verbal bids will not be considered in making the award of any contract as a result of this ITB.



SCOPE OF WORK

ESD seeks a qualified contractor for HVAC work our 2400 building. Work to include:

- Please bid per A&E plans and specifications.
- Match existing finishes to phase 1 (Grill styles, thermostats, locking thermostat covers, etc.).
- Include only "stock" sized filters and filter holders throughout.
- Confirm that all supply vents are not short-circuiting returns.
- No gas equipment on this project all is electric per WSEC.
- All "re-venting" in restrooms to include extra 90 degree turns for sound attenuation.
- Figure in and provide crane time for the RTUs placement.
- Figure in and supply pre-built curbs for all RTUs.
- A site visit is highly recommended prior to bidding.

Plans can be found at:

https://www.esd112.org/?post_type=avada_faq&p=16093&preview=true

BID SUBMISSION

Sealed bids must be received no later than the date, time and location specified on the cover of this document.

The outside of the envelope/package shall clearly identify:

- 1. ITB Number and;
- 2. TITLE and;
- 3. Name and address of the bidder.

All received bids will be time stamped. Bids received after submittal time will not be considered and will be returned, unopened, to the Bidder.

INSURANCE REQUIREMENTS

At a minimum, the proposer shall carry:

- 1. Commercial General Liability with limits of not less than \$1,000,000 per occurrence with a \$2,000,000 General Aggregate. The proposer's policy shall include an Additional Insured Endorsement, which names ESD 112 and their respective directors, officers and employees as an additional insured. The proposer's coverage shall be primary and non-contributory.
- 2. Auto Liability and physical damage for any autos owned, hired, or non-owned with a minimum limit of \$1,000,000.
- 3. The proposer will maintain their own Property Insurance Policy to cover their personal property.



4. The proposer will provide proof of Worker's Compensation Coverage in the State statutory amount.

CONTRACTOR RESPONSIBILITIES

The Contractor shall be responsible for providing all labor, materials, equipment, warehousing, transportation, installation, testing, necessary service, incidental parts, components, and accessories required to perform the Project in accordance with all ESD 112 performance standards, and Washington State, City of Vancouver, and Clark County health and safety regulations. Failure of the Contractor to not include a required item or task in its quote shall not be justification for additional payment unless approved prior by ESD 112.

CLEAN UP

The Contractor shall at all times keep the premises free from accumulation of waste material or rubbish caused by his/her employees or Project in progress. At the end of each workday, and upon completion of the Project, the Contractor shall remove all rubbish in and about the building and or project site and all tools, scaffolding, and surplus materials and shall leave the work area "broom clean". In case of failure to do so, the ESD 112 may remove the rubbish and charge the cost to the Contractor.

PREVAILING WAGE

In accordance with Washington State RCW39.04.010, RCW39.12.010, RCW39.12.020, and WAC 296-127, Contractors and Sub-Contractors shall be required to pay workers the Prevailing Wage rates prescribed by the Washington State Department of Labor and Industries.

After award of Proposal, the successful Contractor shall prepare and file all forms relating to bonding, insurance, prevailing wages, and any other requirements of public works Contracts with ESD 112 and the state within required timeliness. The Washington State Department of Labor and Industries current schedule of Prevailing Wage Rates can be found on their website at:

http://www.lni.wa.gov/TradesLicensing/PrevWage/WageRates/default.asp

This rate schedule applies to any work performed under this Proposal and is part of the Contract requirements. Please obtain Prevailing Wage forms from the Washington State Department of Labor and Industries. This will ensure that current Labor and Industries forms are utilized.



DEFINITIONS

ADDENDA

Modifications or interpretations of the Invitation to Bid and the requirements contained therein that is prepared in response to properly submitted questions and comments. Addenda shall be available for review on the ESD 112 web site. Bidders are required to carefully and completely review all Addenda because the Addenda may contain terms and conditions that once issued become elements of the Invitation to Bid.

AWARD

The acceptance of a bid and creation of a Contract with a Bidder.

AWARDED BIDDER

A Bidder that is awarded a Contract as a result of being identified as the Lowest Bidder.

AMENDMENT

For the purposes of a Contract, shall mean an agreement between the parties to change the Contract after it is fully signed by both parties. Such agreement shall be memorialized in a written document describing the agreed upon change including any terms and conditions required to support such change. An Order Document shall not constitute an Amendment to a Contract.

CONTRACT

The agreement that exists when ESD 112 accepts the bid and awards the Contract for a competitive solicitation.

DISPUTE

An unresolved disagreement between the Awarded Bidder and the Purchasing Manager that arises after the award has been made.

ESD 112

The abbreviation for Educational Service District 112, located at 2500 NE 65th Avenue, Vancouver, WA 98661.

RESPONSIBLE

Having the following attributes, as described in RCW 43.19.1911 (9):

- The ability, capacity, and skill of the Bidder to perform the Contract or provide the service required;
- The character, integrity, reputation, judgment, experience, and efficiency of the Bidder;
- Whether the Bidder can perform the Contract within the time specified;
- The quality of performance of previous contracts or services;



- The previous and existing compliance by the Bidder with laws relating to the Contract or services;
- Such other information as may be secured having a bearing on the decision to award the Contract.

RESPONSIVE

Conforming in all material respects to the terms and conditions, the scope of work, technical specifications, and other requirements of a bid. Bids shall be responsive to receive award consideration.

REVISED CODE OF WASHINGTON (RCW)

Compilation of statutory laws enacted by the state legislature. Organized topically into volumes, containing chapters and sections.

END OF DEFINITIONS



Submittal Forms

Please provide your Proposer Response Documents in the following order;

SUBMITTALS 1.

- A. Non-Collusion Affidavit
- B. Corporate ProfileC. Completed Reference Form
- D. Pricing Form
- E. Proposer's Offer and Acceptance Form

OTHER SUPPORTING DOCUMENTATION 2.

- A. Proof of Insurance
- B. Bonding
- C. Additional necessary documents



NON-COLLUSION AFFIDAVIT - A

ITB TITLE:				
ITB DUE D	ATE:			
undersigned action in res		indirectly, entered into	any agr	Conditions, Special Instructions, and this is to certify that the eement, participated in any collusion or other-wise taken an itted this date
	by the undersigned Proposer that tof this Invitation to Bid including all			presents the Proposer's acceptance of the terms and sions.
	ature of the authorized representa th the State of Washington and Edu			who may legally enter his/her organization into a formal
COMPANY	COMPANY NAME (Check one)CorporationPartnershipIndividual			
NAME OF A	AUTHORIZED REPRESENTATIVE (Please type or print) _		
SIGNATUR	E		_TITLE_	
COMPANY	ADDRESS			
PHONE NU	MBER	FAX NI	JMBER_	
E-MAIL AD	DRESS	FEDERA	AL E.I. NU	JMBER
of a Federal	m, any affiliate or reseller, any prec , State or Local government suspen e explain	sion or debarment witl	hin the la	•
TO BE COM	1PLETED BY NOTARY PUBLIC:			
	State of Subscribed and sworn to before me this		ed and sworn to before me this	
	County of		day of _	20
	Notary seal			I, the undersigned notary public, do affirm the above individual has presented valid identification to me.
				SIGNATURE OF NOTARY PUBLIC
				DATE MY COMMISSION EXPIRES



CORPORATE PROFILE - B

Company Name:	
Company Contact:	
Contact Telephone Number(s):	
Company Overview:	
Date Company Established:	
Is the company privately or publicly held?	
Parent, Alliances, Consultants, and Partnered Relationships: Include a description of any outside resources available/used for performance of project(s).	





CORPORATE PROFILE - B

Additional Qualifications:		



REFERENCES - C

Organization:		
Contact Name:		
Phone Number:		
Date Work Completed:	Value of Contract:	
Project Manager assigned to this pro	oject:	
Brief Project Description:		
Organization:		
Contact Name:		
Phone Number:		
Date Work Completed:	Value of Contract:	
Project Manager assigned to this pro	oject:	
Brief Project Description:		
Organization:		
Contact Name:		
Phone Number:		
Date Work Completed:	Value of Contract:	
Project Manager assigned to this pro	oject:	
Brief Project Description:		



REFERENCES - C (Additional)

Organization:	
Contact Name:	
Phone Number:	
Date Work Completed:	Value of Contract:
Project Manager assigned to this pr	·oject:
Brief Project Description:	
Organization:	
Contact Name:	
Phone Number:	
Date Work Completed:	Value of Contract:
Project Manager assigned to this pr	·oject:
Brief Project Description:	
Organization:	
Contact Name:	
Phone Number:	
Date Work Completed:	Value of Contract:
Project Manager assigned to this pr	·oject:
Brief Project Description:	



PRICING FORM - D

EDUCATIONAL SERVICE DISTRICT 112 MAIL TO: 2500 NE 65TH AVE. VANCOUVER, WA 98661 HAND DELIVER TO: 2500 NE 65TH AVE. VANCOUVER, WA 98661

BID PROPOSAL			
In compliance with the contract documents, the following bid	proposal is submitted:		
BASE BID (Including Trench Excavation Safety Provisions)			
	\$		
(Please print dollar amount in space above)	(do not include Washington State Sales Tax)		
TRENCH EXCAVATION SAFETY PROVISIONS \$ (Included also in Base Bid)			
If the bid amount contains any work which requires trenching exceeding a depth of four feet, all costs for trench safety shall be included in the Base Bid and indicated above for adequate trench safety systems in compliance with Chapter 39.04 RCW. 49.17 RCW and WAC 296-155-650. Bidder must include a lump sum dollar amount in blank above (even if the value is \$0.00) to be responsive.			
Do not include Washington State Sales Tax in alternate amounts .			
The Owner reserves the right to accept or reject any or all bid prices within sixty (60) days of the bid date.			





Receipt of the following addenda is acknowledged:

Addendum No.

Addendum No.

Receipt of Addenda

Addendum No.

Addendum No.

Addendum No.	Addendum No.	
Name of Firm		
NOTE: If bidder is a corporation, w	rite State of Incorporation; if a partnershi	p, give full names and addresses of all parties below.
Signed by	, Official Ca	apacity
Print Name		
Address		
City	State	Zip Code
Date	_Telephone	FAX
State of Washington Contrac	tor's License No	
Federal Tax ID #	e-mail ac	ddress:
Federal Tax ID #	e-mail ac	ddress:



PROPOSER'S OFFER AND ACCEPTANCE FORM - F

The undersigned hereby agrees to the requirements, terms and conditions of ITB ESD 112-12-23, HVAC 2400 Phase II. The undersigned acknowledges their authority to submit this proposal on behalf of the firm listed below and bind it to comply with these requirements, terms and conditions if a Contract is awarded. Furthermore, the undersigned certifies conformance to applicable federal and state laws concerning public contracts, and that this proposal is made without connection with any person, firm or corporation making a proposal for the same goods or services and is in all respects fair and without collusion or fraud.

Legal Name of Firm or Corporation	
Signature of Proposer's Authorized Representative Representative	Printed Name of Company
Title of Proposer Representative	Date Signed
Legal Address of Proposer's Company (including address, ci	ty, state and zip code)
Company Phone (including area code)	Company Fax (including area code)
Federal Tax Identifier of Proposer's Company To the Proposer:	E-Mail Address
Effective this day of, 2023, ESD 112 is a Proposer named above for the HVAC 2400 Phase II identificant actually obligated to provide the services that are subject with the requirements, and terms and conditions, in Contract.	ied in the attached Final Letter of Award. Proposer is ject to this Contract Award to ESD 112 in accordance
Educational Service District 112 2500 NE 65 th Avenue Vancouver, WA 98661	
By Tim Merlino, Superintendent (or Designee)	